

National exports of onions from January to May 2022 were **25,765** tonnes worth A\$22.84m. The result was 9.8 per cent lower than last year for the same period (Table 1) and 15 per cent higher in value influenced by higher unit values. The Moving Annual Total (MAT) was 46,741 tonnes and fell 2.2 per cent in one month.

Table 1 : Onion Key Measures

EXPORTS	YTD (from Jan)	Chg LY	MAT
Volume (tonnes)	25,765	-9.8%	46,741
Value (M AUD)	22.84	15.0%	36.4
\$ per kg	\$0.89	27.5%	\$0.78

Source: IHS Global Trade Atlas; Fresh Intelligence analysis

Thailand was the largest market nationally and for Tasmania with 6,696 tonnes recording 5 per cent increase with 68 per cent supplied from Tasmania. Taiwan recorded 205 per cent increase to 5,125 tonnes. Japan was recording a 5-fold increase to 2,800 tonnes. (Table 3)

Europe was 35 per cent lower to 7,704 tonnes, with large falls in most markets except Spain and Italy. (Table 4)

Tasmania was the largest export state accounting for 50 per cent of the national exports. Western Australia recorded a 237 per cent increase and was the lead supplier to Taiwan.

Table 3 : Onion Exports by Market

Market	January to May		YTD		Tasmania	Tas share
	2022	Chg LY	May	A\$ per kg		
	Tonnes	%			Tonnes	%
Thailand	6,696	5%	\$0.65		4,570	68%
Taiwan	5,125	205%	\$1.06		104	2%
Japan	2,799	496%	\$1.19		887	32%
Spain	1,999	35%	\$0.81		1,712	86%
France	1,422	-37%	\$0.83		1,174	83%
Netherlands	1,289	-56%	\$0.73		852	66%
United Arab Emirates	1,245	-31%	\$0.95		-	0%
Belgium	842	-63%	\$0.66		790	94%
Italy	744	12%	\$1.34		-	0%
United Kingdom	613	-2%	\$0.74		613	100%
Hong Kong	519	47%	\$0.91		359	69%
Indonesia	444	-51%	\$0.73		390	88%
Singapore	306	-78%	\$1.34		124	41%
all other	1,722				1,185	69%
Total YTD Tonnes	25,765	-9.8%	\$0.89		12,760	50%
Total MAT Tonnes	46,741	-2.2%	in month		23,494	50%

Source: IHS Global Trade Atlas; Fresh Intelligence analysis

Ranked by YTD volume

share of season

55.1%

LY - Last year

MAT - Moving Annual total

YTD - Year to Date

Table 2. Onion Exports by State

January to May				
	Tonnes	Chg LY	share	MAT
Tasmania	12,760	12%	50%	28,413
Western Australia	6,468	445%	25%	12,804
South Australia	5,943	-2%	23%	13,426
Victoria	381	-10%	1%	525
Queensland	119	-48%	0%	481
New South Wales	95	64%	0%	268
Total	25,765	32.8%	100%	55,916

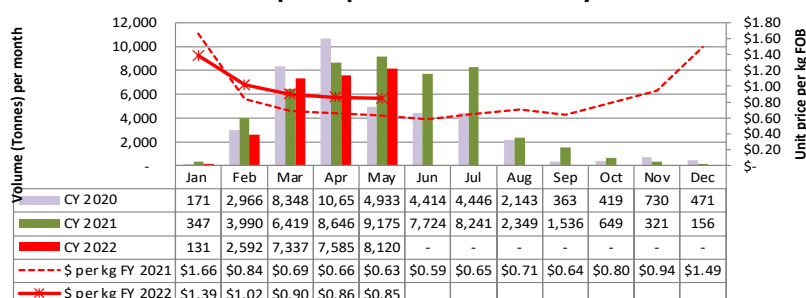
Source: IHS Global Trade Atlas; Fresh Intelligence analysis

Table 4 : Onion Exports to Europe

January to May				
EUROPE	2021	2022	change LY	A\$ per kg
Spain	1,477	1,999	35%	\$0.81
France	2,245	1,422	-37%	\$0.83
Netherlands	2,955	1,289	-56%	\$0.73
Belgium	2,268	842	-63%	\$0.66
Italy	664	744	12%	\$1.34
United Kingdom	624	613	-2%	\$0.74
Norway	917	401	-56%	\$0.81
Germany	559	368	-34%	\$0.78
Slovenia	26	26	0%	\$0.94
Ireland	52	-		
EUROPE	11,787	7,704	-35%	\$0.83

On a month to month basis the May exports were 8,120 tonnes compared to 9,125 tonnes last year. Unit values are tracking higher up to 27 per cent higher

Onion Exports per month vs last 2 years



Source: ABS 2022 via IHS Global Trade Atlas & ITC Trademap; Fresh Intelligence analysis