

National exports of onions from January to November 2021 were **49,419** tonnes worth A\$33.26m. The result was around 25 per cent above last year for the same period (Table 1) and 7 per cent higher in value influenced by lower unit value. The Moving Annual Total (MAT) to November result was 49,890 tonnes and falling 1 per cent since the last month and indicating a minor loss of momentum.

**Table 1 : Onion Key Measures**

EXPORTS	YTD (from Jan)	Chg LY	MAT
Volume (tonnes)	49,419	25%	49,890
Value (M AUD)	33.26	7%	33.9
\$ per kg	\$0.67	-13.9%	\$0.68

Source: IHS Global Trade Atlas; Fresh Intelligence analysis

Europe remained 15 per cent lower at 11,787 tonnes, with no measurable trade since June, while Asian markets were all higher with some very strong increases e.g., Thailand, Malaysia and Taiwan.

Tasmania was the largest export state accounting for 55 per cent of the national exports followed by South Australia. The lower trade to Europe has impacted on Tasmania the most. South Australia lifted 42 per cent and now accounts for 27 per cent of national exports.

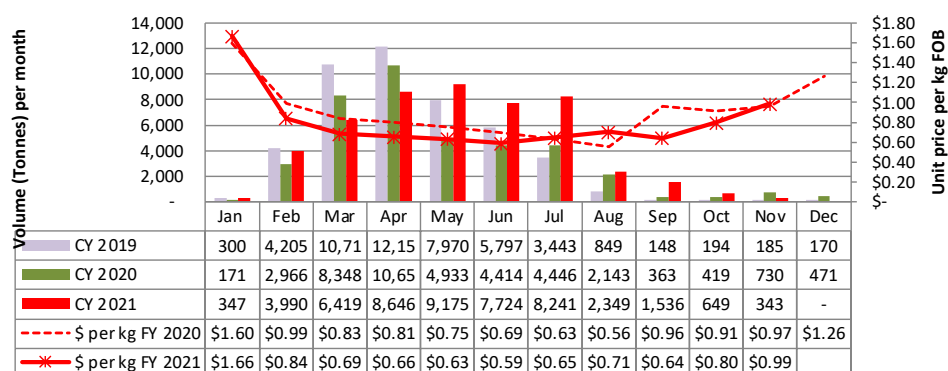
**Table 2. Onion By State**

	January to	November		
	Tonnes	Chg LY	share	MAT
<b>Tasmania</b>	<b>27,077</b>	<b>29%</b>	<b>55%</b>	<b>27,077</b>
South Australia	13,564	42%	27%	13,595
Western Australia	7,500	-5%	15%	7,752
Victoria	557	57%	1%	584
Queensland	505	-5%	1%	648
New South Wales	214	-20%	0%	232
<b>Total</b>	<b>49,419</b>	<b>25%</b>	<b>100%</b>	<b>49,890</b>

Source: IHS Global Trade Atlas; Fresh Intelligence analysis

On a month to month basis the November exports were 343 tonnes, compared to 730 tonnes last year (Figure 1.)

### Onion Exports per month vs last 2 years



Source: ABS 2021 via IHS Global Trade Atlas & ITC Trademap; Fresh Intelligence analysis

**Table 3 : Onion Exports by Market**

Market	January to		November	MAT	MAT share
	2021	Chg LY	November		
	Tonnes	%	A\$ per kg	Tonnes	%
Thailand	13,153	101%	\$0.36	13,206	26.5%
Taiwan	7,882	35%	\$0.33	7,882	15.8%
Malaysia	5,802	85%	\$0.37	5,857	11.7%
Netherlands	2,955	-8%	\$0.66	2,955	5.9%
Singapore	2,599	-36%	\$0.58	2,770	5.6%
Belgium	2,268	-31%	\$0.65	2,268	4.5%
France	2,245	-4%	\$0.72	2,245	4.5%
United Arab Emirates	2,157	-28%	\$0.78	2,184	4.4%
Indonesia	2,020	192%	\$0.50	2,020	4.0%
Spain	1,477	49%	\$0.75	1,477	3.0%
Hong Kong	1,148	28%	\$0.51	1,199	2.4%
Norway	917	6%	\$0.70	917	1.8%
Italy	664	-15%	\$1.00	664	1.3%
<i>all other</i>	4,132			4,246	9%
<b>Total YTD Tonnes</b>	<b>49,419</b>	<b>24.8%</b>	<b>\$0.49</b>	<b>49,890</b>	<b>100%</b>

Source: IHS Global Trade Atlas; Fresh Intelligence analysis

LY - Last year  
MAT - Moving Annual total  
YTD - Year to Date

EUROPE	January to		change LY	A\$ per kg
	2020	2021		
Netherlands	3,224	2,955	-8.3%	\$0.66
Belgium	3,275	2,268	-30.7%	\$0.65
France	2,345	2,245	-4.3%	\$0.72
Spain	994	1,477	48.6%	\$0.75
Norway	868	917	5.6%	\$0.70
Italy	783	664	-15.2%	\$1.00
United Kingdom	127	624	391.3%	\$0.67
Germany	2,099	559	-73.4%	\$0.56
Ireland	78	52	-33.3%	\$0.58
Slovenia	74	26	-64.9%	\$0.82
<b>EUROPE</b>	<b>13,867</b>	<b>11,787</b>	<b>-15.0%</b>	<b>\$0.70</b>