

February 2022

By February 2022, the 2021/22 season national exports of cherries were **3,897** tonnes worth A\$73.22m. The volumes were 17 per cent below last year (Table 1). Unit values were 7 per cent higher to A\$18.79 and has meant the overall value decreased by 11 per cent for the period. The MAT (moving annual total) also measured 3,897 tonnes and was 4 per cent lower than the previous month indicating a small decline in momentum.

Table 1 : Cherry Key Measures

EXPORTS	YTD	Chg LY	MAT
Volume (tonnes)	3,897	-17%	3,897
Value (M AUD)	73.22	-11%	73.22
\$ per kg	\$18.79	7%	\$18.79

Source: IHS Global Trade Atlas; Fresh Intelligence analysis

Hong Kong was the lead market with 994 tonnes, though 15 per cent lower while China was 67 per cent lower (Table 3). Vietnam was 7 per cent higher at 810 tonnes.

Tasmania was the largest export state for the 12 months, accounting for 60.5 per cent of exports falling 2 per cent to 2,360 tonnes. Final adjustments may yet be made.

Table 2: Cherry Exports by State

Market	July to February		Share	MAT
	2021/22	Chg LY		
	Tonnes	%	%	Tonnes
Tasmania	2,360	-2%	60.5%	2,360
Victoria	1,020	-32%	26.2%	1,020
New South Wales	310	-49%	8.0%	310
South Australia	198	22%	5.1%	198
Queensland	8	-26%	0.2%	8
Total Tonnes	3,897	-17%	100%	3,897

Source: IHS Global Trade Atlas; Fresh Intelligence analysis

*Ranked by annual volume

Table 3 : Cherry Exports by Market

Market	July to February		Share	MAT
	2021/22	Chg LY		
	Tonnes	%	%	Tonnes
Hong Kong	994	-15%	25.5%	994
Vietnam	810	7%	20.8%	810
Singapore	501	-7%	12.8%	501
Taiwan	468	16%	12.0%	468
China	287	-67%	7.4%	287
Malaysia	204	-5%	5.2%	204
Indonesia	195	4%	5.0%	195
Thailand	120	-3%	3.1%	120
United States	86	-17%	2.2%	86
Japan	47	11%	1.2%	47
Philippines	37	121%	0.9%	37
Cambodia	26	29%	0.7%	26
Saudi Arabia	19	-50%	0.5%	19
United Arab Emirates	14	-67%	0.3%	14
Qatar	11	-65%	0.3%	11
all other	80		2.1%	9
Total Tonnes	3,897	-17%	100.0%	3,897

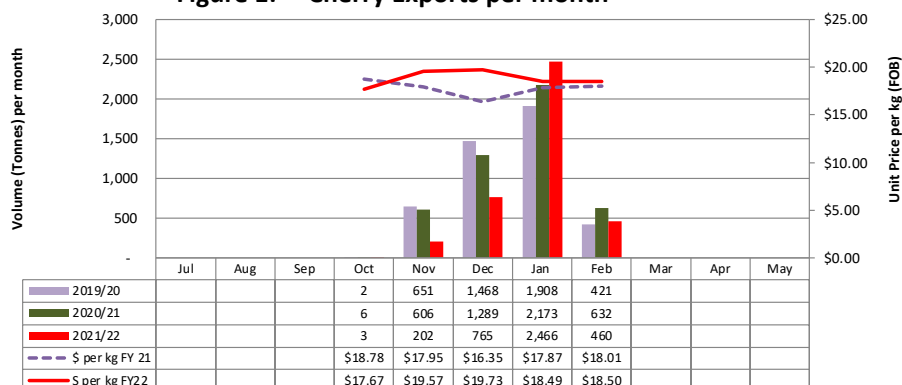
Source: DAWE, IHS Global Trade Atlas (2022); Fresh Intelligence analysis

*Ranked by MAT



On a month to month basis the January exports were 2,466 tonnes, compared to 2,173 tonnes last year while February exports based on DAWE data were 460 tonnes compared to 632 tonnes last year (Figure 1).

Figure 1: Cherry Exports per month



Air freight accounted for all cherry export shipments for the season to date.

Table 4: Cherry Exports by Mode

Market	July to February		Share
	2021/22	Chg LY	
AIR	3,897	-17%	100.0%
SEA	-		0.0%
Total	3,897	-17%	100%

Source: IHS Global Trade Atlas; Fresh Intelligence analysis