



May 2022

National exports of carrots from January to May 2022 were **37,450** tonnes worth A\$36.33m. The result was 6 below last year for the same period (Table 1) and 4 per cent higher in value influenced by 10.6 per cent higher unit values. The Moving Annual Total (MAT) 100,666 tonnes and falling 1.0 per cent in the month indicating falling momentum.

Table 1 : Carrot Key Measures

EXPORTS	YTD (from July)	Chg YA	MAT
Volume (tonnes)	37,450	-6%	100,666
Value (M AUD)	36.33	4%	92.7
\$ per kg	\$0.97	10.6%	\$0.92

Source: IHS Global Trade Atlas; Fresh Intelligence analysis

The UAE remains the largest market with 11,353 tonnes recorded and 2 per cent lower than the same period a year ago although March to May results were 28 per cent lower. Other Middle east markets recorded negative growth rates and the Middle East overall was 4.1 per cent lower at 29,616 tonnes, accounting for 57 per cent of all exports. (Table 4)

Several Asian markets were weaker in the quarter notably Malaysia, the no.2 market, was 3 per cent lower. (Table 3)

Western Australia remains the largest export state accounting for 91 per cent of the national exports followed by Tasmania. Tasmanian exports were 51 per cent lower. On a month to month basis the May exports were 7,927 tonnes compared to 8,947 tonnes last year (Figure 1).

Table 2. Carrot Exports By State

	January to May			
	Tonnes	Chg YA	share	MAT
Western Australia	33,907	1%	91%	93,733
Tasmania	2,215	-51%	6%	2,861
Victoria	906	28%	2%	1,644
New South Wales	205	709%	1%	260
South Australia	133	-68%	0%	513
Total	37,450	-6.0%	100%	100,666

Source: IHS Global Trade Atlas; Fresh Intelligence analysis

Table 3 : Carrot Exports by Market

	January to May	YTD		
Market	2022	Chg LY	May	Tasmania
	Tonnes	%	A\$ per kg	Tonnes %
United Arab Emirates	11,353	-2%	\$0.91	298 3%
Malaysia	6,619	-3%	\$0.86	250 4%
Saudi Arabia	5,504	-1%	\$0.92	- 0%
Singapore	5,216	-2%	\$0.92	435 8%
Qatar	2,804	-13%	\$0.89	- 0%
Hong Kong	1,309	-19%	\$0.99	648 49%
Kuwait	868	-40%	\$0.98	- 0%
Thailand	832	-1%	\$3.33	5 1%
Bahrain	717	1%	\$0.87	- 0%
New Caledonia	388	66%	\$1.05	118 30%
Japan	347	-42%	\$1.09	313 90%
French Polynesia	330	53%	\$1.02	15 5%
Oman	153	-50%	\$0.87	- 0%
<i>all other</i>	<i>1,011</i>			<i>133</i> 13%
Total YTD Tonnes	37,450	-6.0%	\$0.97	2,215 6%
Total MAT Tonnes	100,666	-1.0%	in month	2,861 3%

Source: IHS Global Trade Atlas; Fresh Intelligence analysis

Ranked by YTD volume

share of season 37.2%

LY - Last year

MAT - Moving Annual total

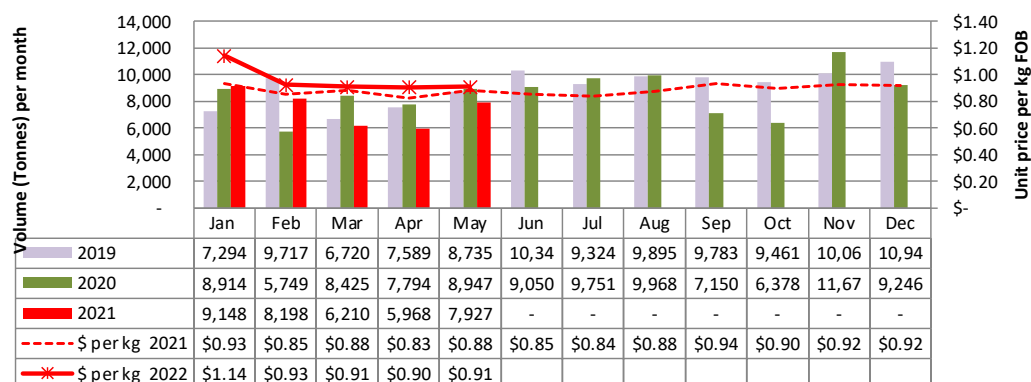
YTD - Year to Date

Table 4 : Carrot Exports to Middle East

	January to May			
MIDDLE EAST	2021	2022	change YA	MAT
United Arab Emirates	11,600	11,353	-2%	29,975
Saudi Arabia	5,586	5,504	-1%	18,422
Qatar	3,221	2,804	-13%	7,697
Kuwait	1,451	868	-40%	2,800
Bahrain	713	717	1%	1,967
Oman	308	153	-50%	641
Total MIDDLE EAST	22,879	21,400	-6.5%	61,501

Share of National Export

Australian Carrot Exports per month vs last 2 years



Source: ABS 2022 via IHS Global Trade Atlas & ITC Trademap; Fresh Intelligence analysis