

National exports of carrots from January to November 2021 were **94111** tonnes worth A\$83.09. The result was 5 per cent below the same period last year (Table 1). The 12-month (MAT) to November was 105,057 tonnes and falling.

Table 1 : Carrot Key Measures

EXPORTS	YTD (from July)	Chg LY	MAT
Volume (tonnes)	94,111	-5%	105,057
Value (M AUD)	83.09	-7%	93.3
\$ per kg	\$0.88	-2.0%	\$0.89

Source: IHS Global Trade Atlas; Fresh Intelligence analysis

Tasmania was the second largest export state in the 11 months to November tracking 6 per cent higher than last year.

Table 2. Carrot Exports By State

	January to November			
	Tonnes	Chg LY	share	MAT
Western Australia	85,238	-4%	91%	95,499
Tasmania	5,064	6%	5%	5,158
Queensland	1,872	-50%	2%	2,263
Victoria	1,266	9%	1%	1,407
South Australia	613	5%	1%	669
Total	94,111	-5%	100%	105,057

Source: IHS Global Trade Atlas; Fresh Intelligence analysis

Table 3 : Carrot Exports by Market

Tasmania				
January to November				
Market	2021	Chg LY	share	MAT
	Tonnes	%	%	Tonnes
United Arab Emirates	27,622	0%	29.4%	30,732
Saudi Arabia	16,916	-8%	18.0%	19,056
Malaysia	15,395	18%	16.4%	17,073
Singapore	11,608	-4%	12.3%	12,974
Qatar	7,681	-8%	8.2%	8,391
Hong Kong	3,281	-15%	3.5%	3,731
Kuwait	3,102	-29%	3.3%	3,563
Thailand	1,955	-24%	2.1%	2,121
Bahrain	1,759	-13%	1.9%	2,014
Japan	1,143	-24%	1.2%	1,270
Oman	718	-34%	0.8%	824
Fiji	544	-4%	0.6%	586
Reunion	433	-30%	0.5%	485
<i>all other</i>	1,955		2%	2,238
Total YTD Tonnes	94,111	-4.9%	100%	105,057

Source: IHS Global Trade Atlas; Fresh Intelligence analysis

Ranked by annual volume

++ >500% increase

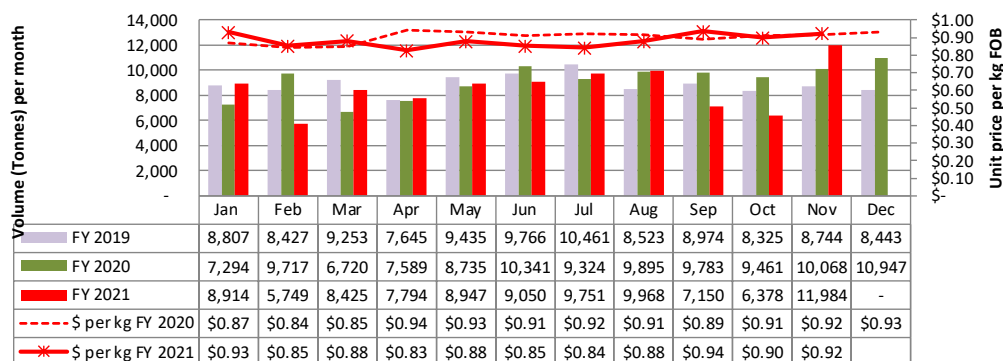
share of season

89.6% MAT - Moving Annual Total

The United Arab Emirates, the largest export market with 27,622 tonnes, was no change to last year and Saudi Arabia 4 per cent down giving up of the gains of the previous year. Malaysia was 18 per cent higher to 15,395 tonnes while Singapore recorded a 4 per cent decline (Table 3). Other market had larger per centage falls.

On a month to month basis the November exports were 11,984 tonnes, compared to 10,068 tonnes last year (Figure 1.) Overall trend by month was well below the previous year in September and October.

National Carrot Exports per month vs last 2 years



In 2020, 2.8 million tonnes of carrots were traded globally. Australia was the 6th largest exporter and accounted for 4.0 per cent share of the global trade, behind China, Netherlands, Belgium, Mexico and Spain.