

Carrot Export Update

May 2021

National exports of carrots from January to May 2021 were **40,591** tonnes worth A\$35.54. The result was around 1 per cent higher than the same period last year (Table 1). The 12-month (MAT) to May was 110,409 tonnes and rising.

Table 1 : Carrot Key Measures					
EXPORTS	YTD (from July)	Chg LY	MAT		
Volume (tonnes)	40,591	1%	110,409		
Value (M AUD)	35.54	0%	99.4		
\$ per kg	\$0.88	-1.3%	\$0.90		
Source: IHS Global Trad	e Atlas: Fresh Intelliae	ence analysis			

Tasmania was the second largest export state in the 5 months to May tracking 11 per cent higher than last year.

January to May						
	Tonnes	Chg LY	share	MAT		
Western Australia	34,373	-1%	85%	98,550		
Tasmania	4,630	11%	11%	5,348		
Victoria	709	38%	2%	1,499		
Queensland	441	72%	1%	4,287		
South Australia	414	3%	1%	650		
Total	40,591	1%	100%	110,409		

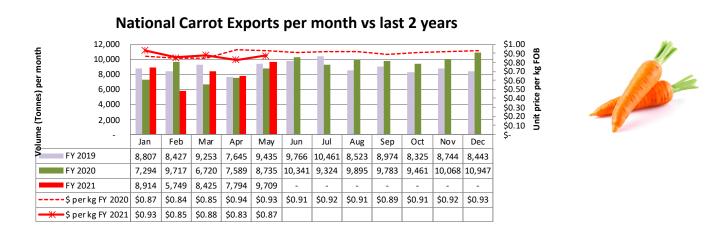
Table 3: Carrot Exports by Market Tasmania January to share Market 2021 Chg LY MAT % Tonnes % Tonnes United Arab Emirates 11,978 4% 29.5% 31,081 16% 17.1% 15,723 Malaysia 6,952 Saudi Arabia 5,689 -8% 14.0% 20,018 5.392 -3% 13.3% 13.310 Singapore Qatar 3,246 2% 8.0% 9,099 1,644 8% 4.1% 4,449 Hong Kong Kuwait 1.476 -25% 3.6% 4.368 Thailand 837 -33% 2.1% 2,320 Bahrain 738 12% 1.8% 2,360 Japan 601 12% 1.5% 1 700 Oman 0.8% 333 88% 1.356 309 0.8% New Caledonia 236 0.6% 270 all other 1,160 3,571 100% **Total YTD Tonnes** 40,591 1.3% 110,409

Source: IHS Global Trade Atlas; Fresh Intelligence analysis

The United Arab Emirates, the largest export market with 11,978 tonnes, was 4 per cent higher recovering some of the decline in the previous year. Malaysia was

16 per cent higher to 6,952 tonnes while Singapore and Saudi Arabia are the largest markets that recorded a decline (Table 3).

On a month to month basis the May exports were 9,709 tonnes, compared to 8,735 tonnes last year (Figure 1.) Overall trend by month has been above the previous year since August except for February.



In 2020, 2.8 million tonnes of carrots were traded globally. Australia was the 6th largest exporter and accounted for 4.0 per cent share of the global trade, behind China, Netherlands, Belgium, Mexico and Spain.

Source: ABS 2021 via IHS Global Trade Atlas & ITC Trademap; Fresh Intelligence analysis